

Agenda

SCHOOLS FORUM

Date: Tuesday 3 December 2019
Time: 1.30 pm
Venue: Darke Hall, Green Park, Aston Clinton

Reminder - If you are unable to attend a meeting, please send a substitute from the sector you represent.

Agenda Item	Time	Page No
1 APOLOGIES FOR ABSENCE / CHANGES IN MEMBERSHIP	13:30	
2 DECLARATIONS OF INTEREST To disclose any Personal or Disclosable Pecuniary Interests	13:35	
3 MINUTES OF THE PREVIOUS MEETING AND MATTERS ARISING	13:40	5 - 14
3a SIGN OFF PREVIOUS MINUTES FOR ACCURACY		5- 12
3b ACTIONS FROM LAST MEETING		13-14
4 SCHOOLS FORUM FUNDING GROUP UPDATE Verbal update to be provided by the Chairman of the Schools Forum Funding Group, Ms K Tamlyn.	13:50	
5 SCHOOLS BUDGETS 2020-21 To be presented by Ms J Try, Finance Business Partner (Schools). To include updates on: A. Schools Block B. Central Schools Services Block C. High Needs Block D. Early Years	13:50	15 - 40

6	DE-DELEGATION 2020/21 To be presented by Ms J Try, Finance Business Partner (Schools), BCC.	14:05	41 - 50
7	SEN UPDATE To be presented by Ms E Williams, Head of Finance (Childrens), BCC and Ms H Slinn, Head of Integrated SEND, BCC. To include a presentation from Impower.	14:20	To Follow
8	GROWTH FUND To be presented by Mr J Carter, Schools Accountant, BCC.	15:00	To Follow
9	UNITARY UPDATE Verbal update to be provided by Mr G Drawmer, Head of Achievement and Learning, BCC.	15:15	
10	FORWARD PLAN To include an update on the Membership Proposed Plan- to be presented by Ms J Try, Finance Business partner (Schools).	15:30	51 - 58
11	ANY OTHER BUSINESS	15:45	
12	DATE OF NEXT MEETING 21 January 2020, 1.30pm-4.00pm. Mezz 3, New County Offices.	15:50	
13	EXCLUSION OF PRESS AND PUBLIC To resolve to exclude the press and public as the following item is exempt by virtue of Paragraph 3 of Part 1 of Schedule 12a of the Local Government Act 1972 because it contains information relating to the financial or business affairs of any particular person (including the authority holding that information)	15:55	
14	SCHOOLS PAY REVIEW To be presented by Mr G Lamb, Policy & Reward Consultant, BCC.		59 - 62

If you would like to attend a meeting, but need extra help to do so, for example because of a disability, please contact us as early as possible, so that we can try to put the right support in place.

For further information please contact: Christina Beevers on 01296 382938, email: cbeevers@buckscc.gov.uk

MEMBERSHIP:

Headteachers

Kevin Patrick, Chiltern Hills - Secondary Academy (Chairman)
Julia Antrobus, Newtown School - Primary (Infant) Maintained
Jeanette Cochrane, Sir Henry Floyd Grammar School - Secondary Academy
Paula Coppins, Manor Farm Community Infant School - Primary (Infant) Maintained
Anita Cranmer, Cabinet Member for Education & Skills
Sharon Cromie, Wycombe High School - Secondary Academy
Jo Divers, Turnfurlong School - Primary (Junior) Maintained
Janice Freeman, King's Wood School - Primary (Combined) Maintained
Andy Gillespie, Burnham Grammar School - Secondary Academy
David Hood, Cressex Community School - Secondary Maintained
Jinna Male, Alfriston School - Special Academy
Debra Rutley, Aspire - PRU
Sue Skinner, Bowerdean & Henry Allen Nursery Schools - Nursery Maintained
Steven Sneesby, Kite Ridge School - Special Maintained
Eileen Stewart, Stoke Mandeville Combined School - Primary (Combined) Maintained
Bradley Taylor, Chiltern Wood School - Special Maintained
Aaron Wanford, Green Ridge Academy - Primary Academy
Jill Watson, Lent Rise School - Primary Academy

Governors

Howard Beveridge, Long Crendon School - Primary (Combined) Maintained
Gaynor Bull, Sir Henry Floyd Grammar School - Secondary Academy
Roy Page, Chalfont Community College - Secondary Academy
Katy Simmons, Cressex Community School - Secondary Maintained

Representatives

Sarah Fahey, Brindley House School - Early Years
Claudia Glasgow, NASUWT - Trade Union
Nicky Lovegrove, The Village Pre-School (Tylers Green) Early Years
Sarah Stephens, National Education Union - Trade Union

Observer

Minutes

SCHOOLS FORUM

MINUTES OF THE MEETING OF THE SCHOOLS FORUM HELD ON TUESDAY 15 OCTOBER 2019 IN DARKE HALL, COACH HOUSE, GREEN PARK, COMMENCING AT 1.30 PM AND CONCLUDING AT 3.50 PM

PRESENT

Headteachers

Ms N Lovegrove	Early Years Representative
Ms K Tamlyn	Cheddington Combined School
Ms J Antrobus	Newtown School
Ms J Cochrane	Sir Henry Floyd Grammar School
Ms P Coppins	Manor Farm Community Infant School
Ms S Cromie	Wycombe High School
Ms J Freeman	King's Wood School & Nursery
Mr D Hood	Cressex Community School
Mrs J Male	Alfriston School
Mr K Patrick	Chiltern Hills Academy
Ms S Skinner	Growing Together Federation (Bowerdean & Henry Allen Nursery Schools)
Mr S Sneesby	Kite Ridge School
Ms E Stewart	Stoke Mandeville Combined School
Mr B Taylor	Chiltern Wood School
Mr H Beveridge	Long Crendon School
Mrs G Bull	Sir Henry Floyd Grammar School
Mr R Page	Chalfont Community College
Dr K Simmons	Cressex Community School
Ms C Glasgow	NASUWT
Ms S Stephens	National Education Union

Governors

Representative

In Attendance

Officers

Mr J Carter, Mr G Drawmer, Ms H Slinn, Ms E Williams, Ms C Beevers, Ms J Try and Ms S Bayliss



1 ELECTION OF CHAIRMAN AND VICE CHAIRMAN

Ms K Tamlyn opened the meeting and asked for nominations for the election of Chairman. Mr K Patrick was nominated. The forum was asked to vote on the nominee.

RESOLVED: The forum APPOINTED Mr K Patrick as the Chairman.

Mr K Patrick as the new Chairman asked for nominations for the Vice- Chairman. Ms K Tamlyn was nominated and the forum took a vote.

RESOLVED: The forum APPOINTED Ms Tamlyn as the Vice- Chairman.

Election of sub groups- The members of the sub groups were agreed as follows:

Contingency Group: Meet once yearly.

David Hood (Chairman)

Eileen Stewart

Janice Freeman

Paula Coppins

SFFG- meet prior to each School Forum (SF) meeting:

Kathryn Tamlyn- Primary Sector (Chairman)

Steven Sneesby (Vice Chairman)

Sue Skinner (Early Years/ Maintained Nursery representative).

Gaynor Bull (Secondary academy representative).

David Hood (Secondary maintained representative).

Kevin Patrick (Secondary academy representative).

Julia Antrobus (Infant maintained representative).

Maintained Schools Sub-committee (De-Delegation)- Annual meeting.

Janice Freeman (Chairman).

RESOLVED: The forum APPOINTED the members of the sub-groups.

It was requested if a column could be added on to the agenda/minutes paperwork to show which sector each member was representing.

ACTION: Ms C Beevers

2 APOLOGIES FOR ABSENCE / CHANGES IN MEMBERSHIP

Apologies were received from: Mr A Wanford (Green Ridge Academy), Ms A Cranmer (Bucks County Council), Ms P Thompson-Omenka (Bucks County Council) and Ms D Rutley (Aspire PRU).

Schools Forum Membership (schools)

Ms J Try, Finance Business Partner (Schools), gave an overview of the report provided. Ms Try highlighted that in 2018 the Schools Forum (SF) agreed the current membership and that the membership will be reviewed on annual basis.

The report also addressed previous discussions at Schools Forum regarding the representation between Grammar and Upper schools and updated members on the legal advice which allowed local discretion on this matter in line with the forum's constitution. The table set out the current pupil numbers compared to the current membership and highlighted a vacancy for a Maintained Junior representative and a Maintained Special School representative

School Forum October 2019 : Based on January 2019 Census Data

Schools by Type and pupil numbers				Membership Based on Pupil Numbers		Current Constitution		Current Members	
School Type	Total Schools	Pupil Numbers	% of Total Pupils	Maintained	Academy	Maintained	Academy	Maintained	Academy
Primary Maintained	152	36,959	44%	8		8		7	
Primary Academy	33	9,661	12%		2		2		2
Secondary Maintained	6	5,956	7%	1		2		2	
Secondary Academy/Free	31	31,248	37%		7		6		6
SubTotal	222	83,824	100%	9	9	10	8	9	8
Nursery Maintained	2	315		1		1		1	
Special Maintained	8	1,116		2		2		1	
Special Academy	2	303			1		1		1
Pupil Referral Unit	3	124		1	1	1	1	1	1
Total	459	169,506		13	11	14	10	12	10

The following points were raised and discussed:

- Mr D Hood advised he had someone from a combined school that was interested in the available primary maintained position. It was advised the post would need to be advertised through the usual channels. It was stated that there were differences in funding between infant and combined, and someone from the combined sector may not represent the infant sector accurately.
- Maintained special school forum members were happy for the vacancy to be advertised in the same way as above. There were some concerns on the fact that there were 12 maintained special schools and trying to pull resource could be difficult. Ms H Slinn advised it could be fed through the Special schools meeting and it was advised this could be a governor rather than a head teacher.
- It was asked if there was a problem of looking at the number of schools and/or pupil numbers. Ms Try confirmed they were guided by the DfE and after clarification it was stated the mix should be based on pupil numbers.
- It was highlighted that the Forum needed to ensure there was fair representation across the board.

Recommendations

The following recommendations were set out in the report:

- 1. To seek representatives from the Maintained Junior School and Maintained Special School sector in line with the current constitution set out in 3.2. of the report**
- 2. To note the Secondary school membership pupil number analysis set out in 4.2 and 4.3 for further discussion and agreement.**

RESOLVED: Forum Members AGREED recommendation 1 and AGREED that a further report be brought back to the next Schools Forum to consider 5:3 split Upper: Grammar schools and a further refinement of maintained and academy representation.

3 DECLARATIONS OF INTEREST

There were none.

4 MINUTES OF THE LAST MEETING / MATTERS ARISING

RESOLVED: The minutes from the meeting held on 18 June 2019 were AGREED as an accurate record and signed by the Chairman.

Matters Arising:

Page 14, Healthy Pupil Funding- It was confirmed there was an update due to go out in the School's Bulletin.

All other actions had been completed or were due to be discussed at the meeting.

5 SCHOOLS FORUM INDUCTION

Ms E Williams, Head of Finance (Children's Services) gave an overview of the report provided and confirmed that the induction report would be reviewed and updated annually.

RESOLVED: The forum NOTED the report.

6 SCHOOLS FORUM FUNDING GROUP UPDATE

Mr K Patrick gave an overview of the action points from the last meeting of the Schools Forum Funding Group held on 25 September 2019. The action notes would be appended to the minutes.

ACTION: Ms C Beevers

Ms Try gave an update on the Local Authority's response to the DfE's Financial Transparency Consultation. Mr Patrick requested that the response be attached to the Schools Forum minutes.

ACTION: Ms J Try

RESOLVED: The forum NOTED the update.

7 REVENUE BUDGET MONITORING 2019-20

Ms J Try, Finance Business Partner (Schools), gave an overview of the report provided, the following points were raised in discussion:

- A member of the forum queried the overspend on Growth Fund. It was asked if issues with St Michael's could have been predicted earlier. Ms Try confirmed that lessons had been learnt from St Michael's forecasting but the methodology used to allocate Growth Fund monies needed to be reviewed including how other local authorities use and allocate growth fund.
- The forecasted overspend on business rates was now lower than reported as mandatory charitable relief had been successfully applied for from the District Councils.

Recommendations

- 1. That Schools Forum note the forecast outturn (year-end) position as set out in the report.**
- 2. Agree the recommended proposals for the use of DSG Reserves as set out in 4.2 in the report.**

RESOLVED: The forum NOTED the forecast outturn (year-end) position as set out in the report.

RESOLVED: The forum took a vote on the proposals for the use of DSG Reserves. 14 in favour and 5 abstained. The recommendation was AGREED.

8 SEN QUARTERLY UPDATE

Ms E Williams, Head of Finance (Children's Services) and Ms H Slinn, Head of SEN, gave an overview of the report provided. The following points were raised in discussion:

- It was asked that given investment was not in mainstream schools, how was it going to be achieved. It was confirmed that budget had not decreased and that the table compared last year's overspend position with this year's budget.
- Tribunal costs came out of the budget. Ms H Slinn confirmed it did not come out of the budget directly but it did come out of the education budget. It was requested that the cost of tribunals be shared with the forum. The details were later shared in the meeting that the cost is covered by the local authority at a budget of £205k.

- It was noted in table 3.2 in the report (SEND Service Area Support), that you could see a difference in the areas, the level of detail, clarity and explanation was better than ever received.

Recommendations

1. To **NOTE** the current update on high needs budgets and actions to reduce reliance on high cost placements and to ensure resources are spend in the most effective way.
2. To **NOTE** the revised time line for the delivery of a banded funding mechanism for special schools from April 2020.

RESOLVED: The forum **NOTED** the update and the revised timeline.

9 NATIONAL FUNDING FORMULA (NFF) AND OPERATIONAL GUIDANCE 2020-21

Ms J Try, Finance Business Partner (Schools) gave an overview of the report provided, the following points were raised in discussion:

- The principles agreed last year were highlighted, including the over-arching principle that the local formula should reflect the national funding formula to avoid disruption to school budgets once the hard formula is introduced by the government. It was asked how the forum were expected to consult when they were unaware of what the impact would be. It was explained at the time the report was written that it was hoped that the indicative allocations would have been released, but they were released just before the meeting. It was agreed that more time for modelling was need prior to consultation. The consultation on the level of Minimum Funding Guarantee would be sent out via Schools Bulletin to allow for a better discussion and a recommendation would be brought back to the December meeting.

ACTION: Ms J Try

- Ms J Try confirmed an increase of £7 million on last years High Needs allocation was due in 2020-21. It was asked by a member of the forum if it was a one off amount. Ms Try confirmed that once more clarity was received from the DfE members of the forum would be updated. At this stage only a 1 year funding announcement had been received and therefore no details had been given about ongoing funding levels.

Recommendations

1. To **note** the information contained in this report.
2. To **agree** the principles to be adopted for 2020-21 local funding formula within the overarching principle that the local funding formula reflects the NFF.
3. To **agree** how the consultation on the level of MFG should take place over the autumn term (see paragraph 5.2 of the report).
4. To **note** that the local funding formula for 2020-21 will be modelled when

information from the DfE becomes available and this will be brought back to Schools Forum for consideration.

RESOLVED:

1. The Forum **NOTED** the report.
2. The Forum **AGREED** the principles.
3. The Forum **AGREED** the consultation process.
4. The Forum **NOTED** that the local funding formula for 2020-21 would be modelled when information from the DfE became available and would be brought back to Schools Forum for consideration.

10 DE-DELEGATION 2020-21 CONSULTATION WITH SCHOOLS

Ms J Try, Finance Business Partner (Schools) gave an overview of the report provided.

The following points were raised and discussed:

- It was asked if De-Delegation could be used to support School Liaison Officers but it was advised it would not be possible to use De-Delegation according to the Operational Guide as it can only be used to fund services for maintained schools.
- It was asked if the 2017-18 and 2018/19 spend could be shared with the sub-committees. This was agreed and would be sent with papers for the meeting.

ACTION: Ms J Try

Recommendations

1. To continue with the arrangements agreed last year, that the details of any de-delegation proposals for 2020/21 be considered at a meeting of the maintained schools subcommittee with recommendations to be brought back to Schools Forum for final decisions.

RESOLVED: The Forum AGREED the above recommendation with a report to then come back to the Forum for a vote.

11 UNITARY UPDATE

Mr G Drawmer, Head of Achievement and Learning, BCC, gave a verbal update on unitary, the following points were raised and discussed:

- The forum discussed the process of TUPE for schools staff and Mr Drawmer confirmed that there was minimal impacted expected and that a further update from HR would be sent to schools.
- Mr Drawmer confirmed that the reassignment of leases with academies was being dealt with by the Legal department and no cost to the school was expected.
- A unitary update would be added as a standing item.

ACTION: Ms C Beevers

12 FORWARD PLAN

RESOLVED: The forum **NOTED** the forward plan.

The AOB item would be added back on to the agenda as a standing item.

ACTION: Ms C Beevers

13 DATE OF NEXT MEETING

03 December 2019, 1.30pm, Darke Hall, Green Park, Aston Clinton.

CHAIRMAN

Action	To be completed by	Outcome
To add a column to the agenda/minutes documentation to show the sector each member was representing.	Ms C Beevers	Completed
To append the action notes from the 25 September Schools Forum Funding Group meeting to the Schools Forum minutes.	Ms C Beevers	Completed
To append a copy of the local authority's response to the DFE's Financial Transparency Consultation.	Ms J Try/ Ms C Beevers	Completed
To send out the consultation on the level of Minimum Funding Guarantee via Schools Bulletin.	Ms J Try	Update to follow on current agenda
To bring back a recommendation to the December meeting on the level of Minimum Funding Guarantee.	Ms J Try	Update to follow on current agenda
To send out the 2017-18 and 2018-19 spend to the sub- committees.	Ms J Try	Update to follow on current agenda
To add the unitary update to the agenda as a standing item	Ms C Beevers	Completed
To add any other business to the agenda as a standing item.	Ms C Beevers	Completed



Buckinghamshire County Council Schools Forum

Report to the Schools Forum

Title:	Schools Budget Proposals 2020-21(Part A and B)
Committee date:	3 rd December 2019
Author:	Liz Williams, Head of Finance Children's Service
Contact officer:	Janaki Try, Finance Business Partner (Schools) jtry@buckscc.gov.uk

1. Purpose of Agenda Item

- 1.1. **Part A:** For Information – the report sets out latest information on the 4 blocks of the Dedicated Schools Grant (DSG).
Part B: For consideration and decision. The report sets out the proposals for Schools Budget in 2020-21, and to consider the principles to be used in the 2020-21 school's funding formula.

2. Part A: Background

- 2.1. At its meeting in October 2019, Schools Forum was informed of the Department of Education (DfE) announcements in September 2019 and key changes for 2020-21. Indicative allocations were published in early October for Schools Block, High needs and Central Schools Services Block. These indicative allocations will be updated in December 2019 using the October census data plus any other late adjustments. Early Years initial funding allocations for all the free early education entitlements will be published in December 2019.
- 2.2. The latest 2020-21 indicative allocations for the Schools Block were published excluding growth fund. Instead, the DfE produced a tool to allow each authority to calculate an estimated amount for Growth Fund based on the latest census data. For Buckinghamshire we have calculated this to be £2.804m.



2.3. The 2020-21 DSG indicative allocations are £23.4m higher than in 2019-20 and are shown in the table below:

Year	Schools Block	High Needs	Central School Services Block	Total DSG
2020-21	£m	£m	£m	£m
DfE indicative allocation	336.5	89.8	6.4	432.8
LA's estimated Growth Fund	2.8	-	-	
Total indicative funding	339.3	89.8	6.4	435.6
Final Allocations 2019-20	322.2	82.6	7.4	412.2
Change	17.1	7.2	(1)	23.4

3. Schools Block

3.1. In 2020 to 2021, as in previous years, each local authority will continue to set a local schools formula, in consultation with local schools. In a statement made by Nick Gibb (The Minister of State for School Standards), the government has confirmed its intention to move to a single 'hard' national funding formula to determine every school's budget. As a first step towards hardening the formula, from 2020-21 the government will make the use of the national minimum per pupil funding levels, at the values in the school NFF, compulsory for local authorities to use in their own funding formulae.

3.2. The illustrative 2020-21 Local Authority level allocations are shown below. The final allocation to be published in December will be based on pupil numbers recorded in the October 2019 census, plus any other late adjustments.

Schools Block	Provisional Pupil Led Factors £m	Actual funding through the premises factors £m	Estimated Growth Funding £m	Total Provisional Funding 2020-21 £m
	332.7	3.8	2.8	339.3

3.3. Schools block funding of £339.3m in 2020-21 is an increase of £17.1m on 2019-20 figures (about 5.3%) and this takes into account the increase of 4% to the formula's core factors, and the minimum per pupil funding. In 2020-21 of the 149 local authorities, Buckinghamshire County Council is expected to receive the 20th lowest funding per pupil at £4,554 per pupil (compared to the 14th lowest funded last year). The average per pupil funding for England is expected to be £4,838. This year the

per pupil increase nationally varies from the DfE's set minimum of +1.84% (with 3 inner London Boroughs receiving protection funding) to the highest of 7.18% for Bracknell Forest and 8.49% for Bedford Borough Council. 24 Councils in total are expected to receive a greater percentage increase than BCC's 5.33% (15 between 5.38% and 5.99%; 7 LAs will receive 6% and above, and 2 LAs above 7%).

Appendix 1 provides information on the lowest funded and the highest funded local authorities in the country.

4. Schools Block - Growth Funding

- 4.1. The DfE announced the new rates that will apply in 2020-21 and we have used these to calculate the 2020-21 estimated growth fund :

Growth Fund values	2019-20	2020-21
Primary Unit value	£1,370	£1,425
Secondary unit value	£2,050	£2,130
New School Lump sum	£65,000	£67,000

Area Cost Adjustment is applied to the rates above

- 4.2. The estimated increase in funding of £516,000 from 2019-20 (£2.288m to £2.804m) can be broken down as follows:

Growth in Pupil Numbers (At 2019-20 Rates)	357,610
Rate Increase (4% on Last Years Rates)	91,308
New School funding	67,000
Total	515,918

5. Buckinghamshire's Growth Fund

- 5.1. The locally determined required level of growth fund in 2020-21 is expected to be £2.8m and is assumed to be fully met from the Growth Fund element of the Schools Block, without effecting the funding to be allocated through the funding formula.
- 5.2. Appendix 2 details Growth Funding updated for 2019-20 and projected for 2020-21. Last year's locally agreed allocation methodology will be reviewed and set out in a separate report.

6. Schools Block transfer to High Needs Block

- 6.1. Although Local authorities are able to transfer out up to 0.5% (£1.7m) of their schools block with the agreement of their Schools Forum, we are not proposing to ask for a transfer at this stage, given the additional money allocated to High Needs by the DfE in 2020-21. As in previous year, the Department of Education's operational guidance states that any local authority wishing to make a transfer should consult with all local maintained schools and academies, and schools forum should take into account the views of the schools responding before giving their approval.

7. High Needs Block 2020-21

- 7.1. The estimated increased funding on last year is £7.2m. At this stage we are assuming the additional funding is for 2020-21 only as the DfE have not confirmed whether this is on-going funding. Principles for the use of this funding will be included in the SEN paper later on in this agenda.

8. Central Schools Services Block 2020-21 – Historical Commitments and On-going responsibilities

- 8.1. As expected and reported to Schools Forum last year, the DfE has now confirmed the decision to reduce **Historical Commitments**. The reduction will be by 20%, and the DfE stated 'We will continue to unwind this funding in future years, and will provide further details in due course.'
- 8.2. Historic Commitments for BCC are based on evidence to the DfE provided by the Local authority of 'LA historic spend commitments (prior to April 2013) that would still operate in 2017-18.' These include: a) Contributions to the BLT contract (combined budgets - DSG and Local authority funded); b) Premature retirement costs; c) Capital expenditure from revenue (CERA) for Bierton school expansion which was agreed in October 2012 but due to various issues completion was delayed. This project has since been completed and the budget is not required for its original purpose, although the funding is still in our DSG allocation. Budgets for (a) and (b) are still required to fund commitments.
- 8.3. For Buckinghamshire, the 20% reduction equates to £930,800 and will be taken from the Capital Expenditure from Revenue (CERA) unallocated budget of

£1,708,000. In 2019-20 Schools Forum agreed to use this unallocated budget for High Needs, and its reduction will mean it is not available for High Needs in 2020-21.

8.4. On-going responsibilities funding is based on a per-pupil formula and the DfE will continue to reduce this by a maximum of minus 2.5% year on year. For Buckinghamshire this means the reduction is (£69,284).

8.5. The table below gives the indicative allocation for 2020-21. Detailed budgets will be reported to Schools Forum in January, including proposals for future years reductions in line with 2020-21 percentage reductions:

Central Schools Service Block	2019-20	2020-21	Reduction	%
Historic Commitments	4,654,000	3,723,200	(930,800)	-20.0%
On-going responsibilities	2,771,363	2,702,078	(69,284)	-2.5%
Total Central Schools Service Block	7,425,363	6,425,278	(1,000,084)	

9. Early Years 2020-21

9.1. Early Years indicative allocations are not due until December, but the DfE have confirmed:

- an increase in hourly funding at the LA level for all councils offering 15 hours free childcare for disadvantaged two-year-olds
- An increase in the hourly rate at the LA level for local authorities providing free 30 hours places for working parents of three and four-year olds.
- The continuation of supplementary funding to the LA for Maintained Nursery Schools for 2020-21. This will be allocated to local authorities in 2020-21 at their 2019-20 supplementary funding rate – details will be confirmed in December.

9.2. Budget proposals, in line with DfE guidance, will be reported to Schools Forum in January 2020. These proposals will then be taken to the Early Years Forum later in January. Final decisions will be confirmed at Schools Forum in March 2020. The table below shows the comparative increase in the hourly rate from 2019-20:

Early Years hourly rates		
	2 year olds	3/4 year olds
2019-20	£5.71	£4.64
2020-21	£5.79	£4.72
Increase £	£0.08	£0.08
Increase %	1.4%	1.7%

10. DSG Balances

- 10.1. 2020-21 will be the second year the DfE will require Local Authorities with a DSG deficit of more than 1% to set out recovery plans to bring DSG back into balance. The 1% will be calculated on the latest published DSG allocations gross of recoupment. Recovery plans will need to be discussed with the schools forum and the Chief Finance Officer (CFO) must also review and sign off the report before submitting to the DfE. A range of evidence to support local authority recovery plans will need to be submitted and to this end, the DfE will update the guidance based on how the format and process worked this year.
- 10.2. Currently Buckinghamshire has a positive DSG reserve but pressures on the High Needs Block and Central School Services Block means we will need to keep this under review.
- 10.3. The Department is also consulting on changing the conditions of grant and regulations applying to the Dedicated Schools Grant (DSG), so as to clarify that the DSG is a ring-fenced specific grant separate from the general funding of local authorities, and that any deficit an authority may have on its DSG account is expected to be carried forward and does not require to be covered by the authority's general reserves. Buckinghamshire County Council's response to the consultation is shown at Appendix 3.

Part B Schools Local Funding Formula 2020-21

11. Part B: Background

- 11.1. In October, Schools Forum agreed that the local funding formula for 2020-21 will be modelled when information from the DfE becomes available and this will be brought back to Schools Forum for consideration. The DfE confirmed the key changes for 2020-21, including local authorities ability to set a Minimum Funding

Guarantee, which in 2020-21 must be between +0.5% and +1.84%. This allows local authorities to mirror the real terms protection in the NFF, which is the Government's expectation. This and the introduction of the minimum per pupil levels requires a revision of the key principles in the formula and a consultation with schools on changes to the budget setting principles that were adopted in 2019-20 as shown below:

- a) Adopting the National Funding Formula factors from 2018/19 (This means using the minimum funding level per pupil, FSM Ever6 and Sparsity factors and removing the LAC factor)
- b) Prorate (scaling) of each factor agreed to match the available allocation of funding from the DfE.
- c) Continue to use a minus 1.5% minimum funding guarantee factor.
- d) Use capping of gains per pupil to pay for the cost of protecting schools where the formula reduces their budget by more than minus 1.5%.

11.2. Schools Forum also agreed that the principles to be adopted for 2020-21 local funding formula will be within the over-arching principle (a) that the local funding formula reflects the NFF, and the consultation on the level of MFG should take place over the autumn term via the Schools Bulletin. The results of the consultation will be submitted in a supplementary paper and discussed at Schools Forum in December as part of the decision making process. The consultation questions on principles (b), (c) and (d) are as follows:

- Principle (b). Do you agree to: Adopt the minimum funding level of per pupil funding and prorate (scaling) of all other factors in the formula to match the available allocation of funding from the DfE?
- Principle (c). Do you agree to: Use a minimum funding guarantee factor that brings the greatest number of schools closest to the National Funding Formula?
- Principle (d). Do you agree to: Use capping of gains per pupil to pay for the cost of protecting schools where the formula reduces their budget by more than the minimum funding guarantee, as required?

12. Modelling the Schools Local Funding Formula

12.1. Last year the funding formula made provision for any shortfall in DfE funding for Growth fund and Premises funding for Business Rates (maintained schools and



academies). This year Growth fund is expected to be fully matched by funding from the DfE. Business rates on the other hand is funded on a lagged basis, so the allocation for 2020-21 will be at the estimated 2019-20 levels and will not fully fund the likely level of Business rates in 2020-21. In the modelling, the estimated cost for maintained schools' Business Rates has been calculated, taking into account any drop off of in transitional protection as a result of revaluations. Additional, a cost estimate for academies' Business Rates has been made which will be updated once the details are provided by the DfE (based on the claims to the DfE by academies).

12.2. Using the indicative allocations as noted in Part A, the local funding formula has been modelled, including modelling MFG at the lowest, mid and highest points, as follows:

- At the National Funding Formula with no provision for Business Rates
- Model 1: +0.5% MFG with provision for Business Rates
- Model 2: +1.17% MFG with provision for Business Rates
- Model 3: +1.84% MFG with provision for Business Rates

13. Summary of Models

13.1. The table below summarises the monetary values and the total funding allocated through the funding formula:

Illustrative Funding Levels Funding Factors	2019/20 Final Rates	2020/21 Model NFF	2020/21 Model 1 (0.5% MFG)	2020/21 Model 2 (1.17% MFG)	2020/21 Model 3 (1.84% MFG)
Scaling factor (% of NFF)	99.17%	100.00%	100.00%	100.00%	100.00%
	£m	£m	£m	£m	£m
Total through funding formula	319.78	336.66	336.53	336.53	336.53
Growth Fund	2.39	2.80	2.80	2.80	2.80
Total cost to schools block	322.17	339.46	339.33	339.33	339.33
Met from :					
Pupil Led Funding	316.47	332.69	332.69	332.69	332.69
Premises Funding	3.42	3.83	3.83	3.83	3.83
Growth Funding	2.29	2.80	2.80	2.80	2.80
Transfer from Reserves	0.00	0.13	0.00	0.00	0.00
Total Funding Available	322.17	339.46	339.33	339.33	339.33

No. of Schools Protected	28	6	4	4	6
No. of Schools Capped	50	0	19	21	25

From the table:

- The NFF model will require £0.13m from reserves this year to meet the shortfall in funding for Business Rates. As a principle, for this and future years, the use of reserves is unsustainable when the pressure on the DSG reserves is increasing.
- All 3 models are 100% of the NFF rates as in the later 3 models, capping the gains have provided funding for schools still in MFG protection.
- Model 1 MFG at +0.5% will bring the greatest number of schools closest to the NFF with only 4 schools protected and 19 schools capped. The 4 schools protected are the result of historical funding, which in 2 cases are the result of small schools amalgamating.
- Model 2 MFG at midpoint +1.17% see the same 4 schools in MFG with a higher level of protection that now requires 21 schools to be capped.
- Model 3 MFG at +1.84% sees 6 schools in protection, 4 schools as in models 1 and 2 but at higher levels of protection and new protection of £792 and £247 for schools 5 and 6. Protection now requires 26 schools to be capped.
- Further details are given at Appendix 4, 5 and 6

14. Recommendations

14.1. Schools Forum members are asked to note the information set out Part A and Part B including the accompanying appendices.

14.2. To adopt model 1 MFG at + 0.5% as the preferred local funding formula for 2020-21 as this will bring the greatest number of schools closest to the NFF

14.3. To note the modelling is on indicative allocations with final allocations due in December 2019, which will be used to update the preferred model.

15. Appendices

- Appendix 1: Lowest funded and the highest funded LAs in England.
- Appendix 2: Growth Fund Overview 2019-2021
- Appendix 3: BCC Consultation response on ring fenced DSG
- Appendix 4: Proposed Funding Rates
- Appendix 5: Proposed Funding Levels
- Appendix 6: School Level comparison of models

Provisional Funding in 2020-21 for Buckinghamshire compared to other Local Authorities				
Lowest to Highest funded LAs		* Denotes figures which will be updated		
Ranking	Local Authority Name	Pupil numbers (2019-20 DSG schools block figures)*	Provisional funding in 2020-21 (excluding growth factor)* (total cash)	Provisional funding in 2020-21 (excluding growth factor)* (£ per pupil)
1	South Gloucestershire	36,598	£162,018,702	£4,427
2	Wokingham	24,089	£107,486,935	£4,462
3	Bournemouth, Christchurch & Poole	45,851	£204,701,230	£4,465
4	York	22,917	£102,580,737	£4,476
5	Leicestershire	91,433	£409,698,155	£4,481
6	North Somerset	28,159	£126,812,493	£4,503
7	West Sussex	106,492	£480,307,934	£4,510
8	Hampshire	172,554	£778,400,789	£4,511
9	Cheshire East	48,688	£219,733,743	£4,513
10	Cambridgeshire	80,315	£362,724,876	£4,516
11	Swindon	31,693	£143,171,898	£4,518
12	Surrey	143,790	£649,772,616	£4,519
13	Stockport	38,787	£175,326,028	£4,520
14	Central Bedfordshire	39,094	£177,272,895	£4,535
15	Staffordshire	110,652	£502,111,324	£4,538
16	Warwickshire	74,888	£339,862,364	£4,538
17	Rutland	5,359	£24,354,359	£4,545
18	Bracknell Forest	16,140	£73,383,581	£4,547
19	Wiltshire	63,116	£287,015,270	£4,547
20	Buckinghamshire	73,903	£336,525,073	£4,554
21	Oxfordshire	84,830	£386,725,621	£4,559
10 Highest funded LAs				
140	Hammersmith and Fulham	16,856	£103,507,744	£6,141
141	Kensington and Chelsea	11,499	£70,861,278	£6,163
142	Newham	55,545	£343,915,901	£6,192
143	Islington	21,034	£131,195,229	£6,237
144	Westminster	18,382	£114,796,041	£6,245
145	Camden	18,708	£118,783,684	£6,349
146	Lambeth	33,073	£210,593,986	£6,368
147	Southwark	37,835	£249,091,378	£6,584
148	Hackney	30,344	£208,721,299	£6,879
149	Tower Hamlets	37,871	£263,090,917	£6,947
England Average				£4,838

Estimated Use of Growth Fund						
2019/2020				Revised		
DfES No.	School Name	Type	Sector	Additional Reception Pupils	Additional Yr7 Pupils	Total Additional Funding
Expansion of Existing Schools						
8252022	Dagnall School	I	Primary	15	0	27,526
8252027	Denham Village Infant School	I	Primary	15	0	28,120
8252000	The Disraeli School	C	Primary	30	0	61,606
8252025	East Claydon School	I	Primary	15	0	27,062
8253039	Great Kimble C of E School	P(A)	Primary	15	0	25,656
8252276	Haddenham Junior School	J	Primary	30	0	53,021
8253073	Haddenham St Marys C of E School	I	Primary	15	0	25,434
8252242	Hughenden Primary School	C	Primary	15	0	28,596
8252007	Mary Towerton School	I	Primary	15	0	27,914
8252006	Millbrook Combined School	C	Primary	30	0	58,344
8252001	Oak Green School	C	Primary	30	0	57,184
8253376	St Louis Catholic Primary School	C	Primary	30	0	55,516
8252288	William Harding Combined School	C	Primary	30	0	55,463
8254095	AMERSHAM SCHOOL	S(A)	Secondary	0	30	75,576
8254004	The Buckingham School	U	Secondary	0	30	75,802
8254000	Chiltern Hills Academy	S(A)	Secondary	0	30	77,720
8255409	Great Marlow School	S(A)	Secondary	0	30	75,283
8254001	THE HIGHCREST ACADEMY	S(A)	Secondary	0	30	80,464
8254070	Holmer Green Senior School	S(A)	Secondary	0	60	154,064
8254067	Mandeville School	U	Secondary	0	30	78,058
8254084	Sir William Ramsay School	S(A)	Secondary	0	30	77,677
8254701	Saint Michael's Catholic School	U	Secondary	0	180	463,094
8256905	The Aylesbury Vale Academy	S(A)	Secondary	30	60	220,733
	Abbey View Academy - Start-up		Primary			69,000
	Green Ridge Academy - Potential Diseconomy less Adj		Primary			-51,000
	St Michaels (Aylesbury) - Diseconomies		Secondary			612,000
	East Claydon School		Primary			26,279
	Bierton Year 5 Class - Subject to Agreement		Primary			25,041
	Eddlesborough - Historical Agreement - Est.		Primary			39,212
Grand Total				315	510	2,630,445

Does not Include New and Growing Schools

Budget 2,391,935
Projected Overspend -238,510

2020/2021				Estimated		
DfES No.	School Name	Type	Sector	Additional Reception Pupils	Additional Yr7 Pupils	Total Additional Funding NFF
Expansion of Existing Schools						
8252022	Dagnall School	I	Primary	15	0	28,889
8252027	Denham Village Infant School	I	Primary	15	0	29,515
8252000	The Disraeli School	C	Primary	30	0	64,677
8252025	East Claydon School	I	Primary	15	0	28,401
8253039	Great Kimble C of E School	P(A)	Primary	15	0	26,922
8252276	Haddenham Junior School	J	Primary	30	0	55,641
8252242	Hughenden Primary School	C	Primary	15	0	30,015
8252007	Mary Towerton School	I	Primary	15	0	29,296
8252006	Millbrook Combined School	C	Primary	30	0	61,241
8252001	Oak Green School	C	Primary	30	0	60,023
8253376	St Louis Catholic Primary School	C	Primary	30	0	58,264
8252288	William Harding Combined School	C	Primary	30	0	58,209
8254095	AMERSHAM SCHOOL	S(A)	Secondary	0	30	79,302
8254004	The Buckingham School	U	Secondary	0	30	79,538
8254000	Chiltern Hills Academy	S(A)	Secondary	0	30	81,542
8254001	THE HIGHCREST ACADEMY	S(A)	Secondary	0	30	84,418
8254070	Holmer Green Senior School	S(A)	Secondary	0	60	161,653
8254067	Mandeville School	U	Secondary	0	30	81,899
8254701	Saint Michael's Catholic School	U	Secondary	0	180	485,891
8256905	The Aylesbury Vale Academy	S(A)	Secondary	0	60	170,034
	Primary (Expected Increase in Demand)		Primary	110	0	212,932
	Secondary (Expected Increase in Demand)		Secondary	0	30	77,936
	Abbey View Academy - Diseconomies		Primary	0	0	66,000
	Green Ridge Academy - Diseconomies		Primary	0	0	15,000
	St Michaels (Aylesbury) - Diseconomies		Secondary	0	0	234,558
	Eddlesborough - Historical Agreement - Est.		Primary	0	0	45,000
	Bierton Year 5 Class - Subject to Agreement		Primary	14	0	17,886
	Growth Fund Contingency					130,676
Expansion Sub-Total				394	480	2,555,357
New & Growing Schools						
	Abbey View Academy	C	Primary	17.5	0	130,160
	Green Ridge Academy	C	Primary	35	0	118,480
New & Growing Sub-Total				52.5	0	248,639
Grand Total				446.5	480	2,803,997

Buckinghamshire County Council’s response to the DfE Dedicated Schools Grant (DSG) Consultation

Clarifying the specific grant and ring-fenced status of the Dedicated Schools Grant.

Response date by: 15 November 2019

Q1. Do you agree that we should change the conditions of grant so that future arrangements for dealing with DSG overspends are worded as follows: The local authority must carry forward the whole of the overspend to the schools budget in future years. The local authority may not fund any part of the overspend from its general resources, unless it applies for and receives permission from the Secretary of State to do so.

Response – Yes

Q1. Further comments –

We would agree with this but with a number of caveats.

The proposal for management of deficits from within the schools budget is only workable if it sits within a sustainable funding formula for High Needs. If this is not the case then there is the potential for significant deficits being held within DSG and for performance and quality to suffer as councils look to develop recovery plans within the high needs block. The high needs block is spent on direct support for pupils and councils need to be able to invest in early intervention in order to reduce overall spend in the longer term.

Buckinghamshire County Council already has a policy of not topping up DSG from the General Fund. The council does not have a deficit against DSG at this time however, like other LAs we are experiencing significant pressures against the High Needs Block and a reducing level of DSG balances. We would have concerns that any deficit carried forward within the schools budget will be difficult to recover from within the overall schools budget because of the pressures on the High Needs Block and restrictions on the other DSG blocks limiting what could be utilised to support any deficit.

The current funding formula for High Needs does not reflect increases in demand or complexity of need and in conjunction with the national review of SEND it will be necessary to build a sustainable funding mechanism for the High Needs block to support increasing need and the development of early intervention. The proposal for management of deficits from within the schools budget is only workable if it sits within a sustainable funding formula for High Needs.

Q2. Do you agree that we should delete regulations 8(6) and 8(10) from the new School and Early Years Finance (England) Regulations for the financial year 2020-21, so that local authorities are able to carry forward any DSG overspend to the schools budget in future years as the new conditions of grant will require?

Response – Yes

Further comments –

This proposal removes the requirement for Schools Forum’s consent to carry forward and overspend within the overall schools budget. If Proposal 1 is agreed then this proposal is necessary.

Q3. Do you agree that the proposed new conditions of grant and regulations will establish clearly that local authorities will not be required to cover any DSG deficit from general funds?

Response –No

Further comments –

In line with the response to Question 1 we would be concerned that LAs would be carrying forward unsustainable levels of deficit with no scope for recovery from within the schools budget. Local authorities would need confirmation that external auditors would not require them to offset those deficits from general fund reserves.

The risk would be that the financial resilience of many authorities will worsen and there is the potential for more authorities to get into major financial difficulty through having to manage increasing deficits against the schools budget. We would therefore re-emphasise our view that the proposal for management of deficits from within the schools budget is only workable if it sits within a sustainable funding formula for High Needs.

Illustrative Funding Rates Funding Factors	2019/20 Final Budget Rates	2020/21 Model NFF	2020/21 Model 1 (0.5% MFG)	2020/21 Model 2 (1.17% MFG)	2020/21 Model 3 (1.84% MFG)
Scaling factor (% of NFF)	99.17%	100.00%	100.00%	100.00%	100.00%
Primary AWPU	£ 2,800.83	£ 2,938.80	£ 2,938.80	£ 2,938.80	£ 2,938.80
KS3 AWPU	£ 3,938.35	£ 4,133.04	£ 4,133.04	£ 4,133.04	£ 4,133.04
KS4 AWPU	£ 4,471.77	£ 4,691.58	£ 4,691.58	£ 4,691.58	£ 4,691.58
Primary MFL	£ 3,470.99	£ 3,750.00	£ 3,750.00	£ 3,750.00	£ 3,750.00
Secondary MFL	£ 4,760.22	£ 5,000.00	£ 5,000.00	£ 5,000.00	£ 5,000.00
Primary FSM	£ 448.62	£ 462.88	£ 462.88	£ 462.88	£ 462.88
Secondary FSM	£ 448.62	£ 462.88	£ 462.88	£ 462.88	£ 462.88
Primary FSM6	£ 550.58	£ 576.03	£ 576.03	£ 576.03	£ 576.03
Secondary FSM6	£ 800.39	£ 838.33	£ 838.33	£ 838.33	£ 838.33
Primary IDACI band F	£ 203.92	£ 216.01	£ 216.01	£ 216.01	£ 216.01
Secondary IDACI band F	£ 295.68	£ 308.59	£ 308.59	£ 308.59	£ 308.59
Primary IDACI band E	£ 244.70	£ 257.16	£ 257.16	£ 257.16	£ 257.16
Secondary IDACI band E	£ 397.64	£ 416.60	£ 416.60	£ 416.60	£ 416.60
Primary IDACI band D	£ 367.06	£ 385.74	£ 385.74	£ 385.74	£ 385.74
Secondary IDACI band D	£ 525.09	£ 550.32	£ 550.32	£ 550.32	£ 550.32
Primary IDACI band C	£ 397.64	£ 416.60	£ 416.60	£ 416.60	£ 416.60
Secondary IDACI band C	£ 570.98	£ 596.61	£ 596.61	£ 596.61	£ 596.61
Primary IDACI band B	£ 428.23	£ 447.45	£ 447.45	£ 447.45	£ 447.45
Secondary IDACI band B	£ 611.76	£ 642.89	£ 642.89	£ 642.89	£ 642.89
Primary IDACI band A	£ 586.27	£ 617.18	£ 617.18	£ 617.18	£ 617.18
Secondary IDACI band A	£ 825.88	£ 864.05	£ 864.05	£ 864.05	£ 864.05
Primary Low Attainment	£ 1,042.03	£ 1,095.49	£ 1,095.49	£ 1,095.49	£ 1,095.49
Secondary Low Attainment	£ 1,580.38	£ 1,656.09	£ 1,656.09	£ 1,656.09	£ 1,656.09
Primary EAL	£ 525.09	£ 550.32	£ 550.32	£ 550.32	£ 550.32
Secondary EAL	£ 1,412.14	£ 1,481.32	£ 1,481.32	£ 1,481.32	£ 1,481.32
Primary Mobility	£ 508.50	£ 900.05	£ 900.05	£ 900.05	£ 900.05
Secondary Mobility	£ 508.50	£ 1,285.79	£ 1,285.79	£ 1,285.79	£ 1,285.79
Lump Sum	£ 112,155.88	£ 117,675.27	£ 117,675.27	£ 117,675.27	£ 117,675.27
Sparsity Primary (up to)	£ 25,489.97	£ 26,744.38	£ 26,744.38	£ 26,744.38	£ 26,744.38
Sparsity secondary (up to)	£ 66,273.93	£ 69,535.39	£ 69,535.39	£ 69,535.39	£ 69,535.39
MFG	-1.50%	1.84%	0.50%	1.17%	1.84%
Capping	3.13%	No Cap	7.92%	7.68%	7.50%
Fringe uplift where applicable	1.56%	1.75%	1.75%	1.75%	1.75%

All funding rates include the Area Cost Adjustment (ACA)

No. of Schools Protected	28	6	4	4	6
No. of Schools Capped	50	0	19	21	25

Illustrative Funding Levels Funding Factors	2019/20 Final Rates	2020/21 Model NFF	2020/21 Model 1 (0.5% MFG)	2020/21 Model 2 (1.17% MFG)	2020/21 Model 3 (1.84% MFG)
Scaling factor (% of NFF)	99.17%	100.00%	100.00%	100.00%	100.00%
Primary AWPU	£123,288,335	£128,884,013	£128,884,013	£128,884,013	£128,884,013
KS3 AWPU	£72,481,393	£76,064,468	£76,064,468	£76,064,468	£76,064,468
KS4 AWPU	£52,073,762	£54,633,449	£54,633,449	£54,633,449	£54,633,449
Primary MFL	£476,527	£1,458,507	£1,458,507	£1,458,507	£1,458,507
Secondary MFL	£4,195,967	£4,440,552	£4,440,552	£4,440,552	£4,440,552
Primary FSM	£1,618,936	£1,662,202	£1,662,202	£1,662,202	£1,662,202
Secondary FSM	£781,047	£805,874	£805,874	£805,874	£805,874
Primary FSM6	£3,068,100	£3,196,085	£3,196,085	£3,196,085	£3,196,085
Secondary FSM6	£3,239,663	£3,393,229	£3,393,229	£3,393,229	£3,393,229
Primary IDACI band F	£572,239	£604,117	£604,117	£604,117	£604,117
Secondary IDACI band F	£598,518	£624,650	£624,650	£624,650	£624,650
Primary IDACI band E	£832,656	£865,682	£865,682	£865,682	£865,682
Secondary IDACI band E	£715,851	£749,983	£749,983	£749,983	£749,983
Primary IDACI band D	£54,544	£57,094	£57,094	£57,094	£57,094
Secondary IDACI band D	£100,302	£105,121	£105,121	£105,121	£105,121
Primary IDACI band C	£212,285	£221,664	£221,664	£221,664	£221,664
Secondary IDACI band C	£167,878	£175,414	£175,414	£175,414	£175,414
Primary IDACI band B	£34,498	£35,796	£35,796	£35,796	£35,796
Secondary IDACI band B	£31,204	£32,792	£32,792	£32,792	£32,792
Primary IDACI band A	£3,552	£3,703	£3,703	£3,703	£3,703
Secondary IDACI band A	£5,781	£6,048	£6,048	£6,048	£6,048
Primary Low Attainment	£14,224,251	£14,897,051	£14,897,051	£14,897,051	£14,897,051
Secondary Low Attainment	£7,572,843	£7,935,629	£7,935,629	£7,935,629	£7,935,629
Primary EAL	£2,372,501	£2,473,876	£2,473,876	£2,473,876	£2,473,876
Secondary EAL	£744,415	£780,836	£780,836	£780,836	£780,836
Primary Mobility	£189,102	£390,326	£390,326	£390,326	£390,326
Secondary Mobility	£6,305	£24,413	£24,413	£24,413	£24,413
Lump Sum	£24,739,718	£25,888,559	£25,888,559	£25,888,559	£25,888,559
Sparsity Primary (up to)	£31,786	£63,522	£63,522	£63,522	£63,522
Sparsity secondary (up to)	£20,434	£42,880	£42,880	£42,880	£42,880
MFG	£415,817	£187,234	£159,854	£173,024	£187,234
Capping	£-415,784	£0	£-104,686	£-117,858	£-132,066
Other factors	£209,179	£209,179	£209,179	£209,179	£209,179
Rates	£3,621,660	£3,989,312	£3,989,312	£3,989,312	£3,989,312
Fringe uplift where applicable	£1,493,760	£1,753,880	£1,753,880	£1,753,880	£1,753,880
Total through funding formula	£319,779,037	£336,657,140	£336,525,074	£336,525,072	£336,525,074
Growth Fund	£2,391,935	£2,803,997	£2,803,997	£2,803,997	£2,803,997
Total cost to schools block	£322,170,972	£339,461,137	£339,329,071	£339,329,069	£339,329,071
Pupil Led Funding	£316,467,069	£332,694,234	£332,694,234	£332,694,234	£332,694,234
Premises Funding	£3,415,825	£3,830,839	£3,830,839	£3,830,839	£3,830,839
Growth Funding	£2,288,078	£2,803,997	£2,803,997	£2,803,997	£2,803,997
Transfer from Reserves	£0	£132,067	£0	£0	£0
Total Funding Available	£322,170,972	£339,461,137	£339,329,070	£339,329,070	£339,329,070
No. of Schools Protected	28	6	4	4	6
No. of Schools Capped	50	0	19	21	25

Illustrative School Level Funding - School Name	Final Budget 2019/20	Model Budget NFF	Model Budget 1 (0.5% MFG)	Model Budget 2 (1.17% MFG)	Model Budget 3 (1.84% MFG)	MFG 2019/20	MFG NFF	MFG 1 (0.5% MFG)	MFG 2 (1.17% MFG)	MFG 3 (1.84% MFG)
The Disraeli School	2,350,299	2,464,839	2,464,839	2,464,839	2,464,839	0	0	0	0	0
Oak Green School	2,045,736	2,155,056	2,155,056	2,155,056	2,155,056	0	0	0	0	0
Buckingham Park C of E School	1,608,819	1,692,629	1,692,629	1,692,629	1,692,629	0	0	0	0	0
Cedar Park School	742,930	792,195	792,195	792,195	792,195	0	0	0	0	0
Millbrook Combined School	2,000,388	2,151,926	2,151,926	2,151,926	2,151,926	0	0	0	0	0
Mary Towerton School	290,882	301,545	301,545	301,545	301,545	4,719	0	0	0	0
Bledlow Ridge School	619,356	652,519	652,519	652,519	652,519	0	0	0	0	0
The Downley School	1,499,148	1,616,448	1,616,448	1,616,448	1,616,448	0	0	0	0	0
Chalfont Valley E-ACT Primary Academy	665,538	697,041	697,041	697,041	697,041	0	0	0	0	0
Princes Risborough Primary Academy	1,031,274	1,082,974	1,082,974	1,082,974	1,082,974	0	0	0	0	0
Denham Green E-ACT Primary Academy	785,652	827,862	827,862	827,862	827,862	0	0	0	0	0
Lace Hill Academy	635,143	669,927	669,927	669,927	669,927	0	0	0	0	0
Chalfont St Giles Infant School	599,386	618,888	618,888	618,888	618,888	9,908	0	0	0	0
George Grenville Academy	716,805	744,305	744,305	744,305	744,305	12,152	0	0	0	0
Ivingswood Academy	869,066	931,428	928,579	926,784	925,471	-12,324	0	-2,849	-4,643	-5,957
Cheddington Combined School	762,613	806,515	806,515	806,515	806,515	-708	0	0	0	0
Chenies School	456,333	485,660	483,312	482,523	481,945	-15,455	0	-2,348	-3,138	-3,715
Newtown Infant School	757,038	798,042	798,042	798,042	798,042	0	0	0	0	0
Dagnall School	231,832	237,125	237,125	237,125	237,125	2,971	0	0	0	0
Denham Village Infant School	220,988	231,718	228,810	228,574	228,402	1,187	0	-2,908	-3,144	-3,316
Dorney Academy	748,167	781,547	781,547	781,547	781,547	0	0	0	0	0
Drayton Parslow Village School	254,041	258,805	258,805	258,805	258,805	4,591	0	0	0	0
Dropmore Infant School	301,652	312,237	312,237	312,237	312,237	1,987	0	0	0	0
East Claydon School	346,344	362,326	362,326	362,326	362,320	10,504	0	0	0	-6
Edlesborough School	781,493	820,691	820,691	820,691	820,691	0	0	0	0	0
Fulmer Infant School	323,998	338,095	338,095	338,095	338,095	2,226	0	0	0	0
Roundwood Primary School	730,106	744,307	736,200	740,254	744,307	57,477	36,906	28,798	32,852	36,906
Haddenham Community Infant School	378,404	398,897	398,897	398,897	398,897	0	0	0	0	0
Marsh First School	753,534	789,131	789,131	789,131	789,131	0	0	0	0	0
West Wycombe Combined School	603,545	632,659	632,659	632,659	632,659	0	0	0	0	0
Hyde Heath Infant School	334,432	352,144	352,144	351,791	351,419	-2,829	0	0	-353	-725
Ickford Combined School	500,683	533,747	532,525	531,618	530,954	-2,660	0	-1,223	-2,129	-2,793
Iver Village Junior School	924,142	974,904	974,904	974,904	974,904	0	0	0	0	0
Jordans School	323,167	339,848	339,287	338,808	338,458	0	0	-561	-1,039	-1,390
Ley Hill School	800,289	849,272	849,272	849,272	849,272	-3,571	0	0	0	0
Little Kingshill Combined School	789,951	830,870	830,870	830,870	830,870	0	0	0	0	0
Prestwood Infant School	648,443	683,722	683,722	683,722	683,722	0	0	0	0	0
Steeple Claydon School	644,187	681,018	681,018	681,018	681,018	0	0	0	0	0
Stoke Mandeville Combined School	757,085	792,757	792,757	792,757	792,757	0	0	0	0	0
Thornborough Infant School	237,602	246,500	246,500	246,500	246,500	3,559	0	0	0	0

Illustrative School Level Funding - School Name	Final Budget 2019/20	Model Budget NFF	Model Budget 1 (0.5% MFG)	Model Budget 2 (1.17% MFG)	Model Budget 3 (1.84% MFG)	MFG 2019/20	MFG NFF	MFG 1 (0.5% MFG)	MFG 2 (1.17% MFG)	MFG 3 (1.84% MFG)
Tylers Green First School	666,715	702,608	702,608	702,608	702,608	-6,103	0	0	0	0
The Meadows Combined School	622,442	653,141	653,141	653,141	653,141	0	0	0	0	0
Booker Hill School	894,432	937,834	937,834	937,834	937,834	0	0	0	0	0
Ash Hill Primary School	980,600	1,023,007	1,023,007	1,023,007	1,023,007	14,204	0	0	0	0
Farnham Common Junior School	888,118	947,057	947,057	947,057	947,057	-10,416	0	0	0	0
Woodside Junior School	923,450	961,153	961,153	961,153	961,153	15,723	0	0	0	0
Holmer Green First School	683,865	723,233	723,233	723,233	723,233	0	0	0	0	0
Chalfont St Peter Infant School	642,294	680,994	680,994	680,994	680,994	0	0	0	0	0
Broughton Junior School	924,935	973,699	973,699	973,699	973,699	0	0	0	0	0
Little Chalfont Primary School	830,217	875,522	875,522	875,522	875,522	0	0	0	0	0
Carrington Junior School	923,185	979,087	979,087	979,087	979,087	-6,970	0	0	0	0
Haydon Abbey Combined School	1,793,196	1,885,388	1,885,388	1,885,388	1,885,388	0	0	0	0	0
Grendon Underwood Combined School	683,743	728,583	728,583	728,583	728,046	-7,174	0	0	0	-536
Iver Heath Junior School	945,492	995,423	995,423	995,423	995,423	0	0	0	0	0
Bedgrove Junior School	1,653,720	1,781,250	1,781,250	1,781,250	1,781,250	-11,957	0	0	0	0
Bedgrove Infant School	1,241,758	1,337,852	1,337,852	1,337,852	1,337,852	0	0	0	0	0
Carrington Infant School	734,833	775,147	775,147	775,147	775,147	-528	0	0	0	0
Broughton Infant School	697,622	737,008	737,008	737,008	737,008	0	0	0	0	0
Elmhurst School	1,707,292	1,740,883	1,740,883	1,740,883	1,740,883	0	0	0	0	0
Chalfont St. Giles Junior School	876,257	928,708	928,708	928,708	928,708	0	0	0	0	0
Oakridge School	1,627,314	1,702,200	1,702,200	1,702,200	1,702,200	0	0	0	0	0
Butlers Court Combined School	1,506,561	1,616,742	1,616,742	1,616,742	1,616,742	-283	0	0	0	0
The John Hampden School	897,091	972,386	972,386	972,386	972,386	0	0	0	0	0
Chestnut Lane Infant School	701,574	741,370	741,370	741,370	741,370	0	0	0	0	0
Manor Farm Infant School	844,445	889,918	889,918	889,918	889,918	0	0	0	0	0
Chartridge Combined School	803,131	847,370	847,370	847,370	847,370	0	0	0	0	0
Juniper Hill School	1,484,254	1,603,224	1,603,224	1,603,224	1,603,224	0	0	0	0	0
Holmer Green Junior School	916,347	980,097	979,928	978,068	976,706	-14,757	0	-169	-2,029	-3,391
Tylers Green Middle School	915,561	984,222	984,222	984,222	984,222	-6,359	0	0	0	0
Prestwood Junior School	891,039	946,869	946,869	946,869	946,869	-10,202	0	0	0	0
Thomas Harding Junior School	968,058	1,017,609	1,017,609	1,017,609	1,017,609	0	0	0	0	0
Elmtree School	783,825	834,500	834,500	834,500	834,500	-5,198	0	0	0	0
Thomas Hickman School	1,697,129	1,783,367	1,783,367	1,783,367	1,783,367	0	0	0	0	0
Burford School	1,474,454	1,592,839	1,592,839	1,592,839	1,592,839	0	0	0	0	0
Bearbrook Combined School	1,755,555	1,810,191	1,810,191	1,810,191	1,810,191	-6,178	0	0	0	0
Lent Rise Combined School	1,593,053	1,687,166	1,687,166	1,687,166	1,687,166	0	0	0	0	0
Lane End Primary School	742,340	790,238	790,238	790,238	790,238	0	0	0	0	0
Chepping View Primary Academy	1,705,111	1,769,802	1,769,802	1,769,802	1,769,802	10,110	0	0	0	0
Hannah Ball Infant School	806,798	853,889	853,889	853,889	853,889	0	0	0	0	0
Claytons Primary School	1,102,587	1,167,780	1,167,780	1,167,780	1,167,780	0	0	0	0	0

Illustrative School Level Funding - School Name	Final Budget 2019/20	Model Budget NFF	Model Budget 1 (0.5% MFG)	Model Budget 2 (1.17% MFG)	Model Budget 3 (1.84% MFG)	MFG 2019/20	MFG NFF	MFG 1 (0.5% MFG)	MFG 2 (1.17% MFG)	MFG 3 (1.84% MFG)
Hughenden Primary School	798,857	837,800	837,800	837,800	837,800	-7,193	0	0	0	0
Buckingham Primary School	1,516,411	1,639,896	1,639,896	1,639,896	1,639,896	0	0	0	0	0
Aston Clinton School	1,451,353	1,533,042	1,533,042	1,533,042	1,533,042	-11,346	0	0	0	0
Whitchurch Combined School	789,494	833,148	833,148	833,148	833,148	-3,246	0	0	0	0
Widmer End Combined School	820,447	867,418	867,418	867,418	867,418	-72	0	0	0	0
Spinfield School	792,536	836,946	836,946	836,946	836,946	0	0	0	0	0
Waterside Combined School	665,793	702,269	702,269	702,269	702,269	-2,325	0	0	0	0
Long Crendon School	760,748	803,589	803,589	803,589	803,589	0	0	0	0	0
Manor Farm Community Junior	909,576	958,300	958,300	958,300	958,300	0	0	0	0	0
Stokenchurch Primary School	1,661,728	1,795,128	1,795,128	1,795,128	1,795,128	0	0	0	0	0
Iver Heath Infant School	721,637	756,628	756,628	756,628	756,628	7,839	0	0	0	0
Farnham Common Infant School	668,298	702,376	702,376	702,376	702,376	0	0	0	0	0
Haddenham Junior School	1,095,646	1,189,302	1,189,302	1,189,302	1,189,302	0	0	0	0	0
Turnfurlong Junior School	1,317,899	1,368,164	1,368,164	1,368,164	1,368,164	-7,727	0	0	0	0
Elangeni School	880,050	937,347	937,347	937,347	937,347	-6,627	0	0	0	0
Ashmead Combined School	2,342,127	2,456,939	2,456,939	2,456,939	2,456,939	0	0	0	0	0
William Harding Combined School	2,495,945	2,650,218	2,650,218	2,650,218	2,650,218	0	0	0	0	0
Turnfurlong Infant School	1,027,175	1,076,604	1,076,604	1,076,604	1,076,604	0	0	0	0	0
Robertswood School	1,369,157	1,448,808	1,448,808	1,448,808	1,448,808	0	0	0	0	0
Iver Village Infant School	672,197	708,528	708,528	708,528	708,528	47	0	0	0	0
Waddesdon Village Primary School	823,612	863,673	863,673	863,673	863,673	0	0	0	0	0
Halton Community Combined School	770,737	811,202	811,202	811,202	811,202	0	0	0	0	0
Naphill and Walters Ash School	1,380,147	1,485,996	1,485,996	1,485,996	1,485,996	0	0	0	0	0
THE BOURTON MEADOW ACADEMY	2,110,873	2,256,078	2,256,078	2,256,078	2,256,078	0	0	0	0	0
Holtspur School	897,996	972,300	972,300	972,300	972,300	0	0	0	0	0
Highworth Combined School	1,690,164	1,770,603	1,770,603	1,770,603	1,770,603	0	0	0	0	0
The Stoke Poges School	1,597,192	1,683,221	1,683,221	1,683,221	1,683,221	-8,293	0	0	0	0
Foxes Piece School	911,646	968,890	968,890	968,890	968,890	0	0	0	0	0
St James & St John C of E Primary School	679,654	690,322	682,904	686,613	690,322	57,553	30,724	23,307	27,016	30,724
Marsh Gibbon C of E School	615,796	653,333	653,333	653,333	653,333	-6,835	0	0	0	0
North Marston C of E School	416,382	433,074	433,074	433,074	433,074	0	0	0	0	0
Padbury Cof E School	457,302	463,552	459,001	461,276	463,552	43,269	29,166	24,615	26,891	29,166
St Michaels C of E Combined School	843,928	868,101	868,101	868,101	868,101	0	0	0	0	0
Whaddon First School	293,060	293,530	292,738	292,738	293,530	11,303	792	0	0	792
St Mary's C of E School	1,579,860	1,679,002	1,679,002	1,679,002	1,679,002	0	0	0	0	0
Bierton C of E Combined School	1,033,876	1,073,488	1,073,488	1,073,488	1,073,488	0	0	0	0	0
BRILL C of E SCHOOL	686,794	717,474	717,474	717,474	717,474	0	0	0	0	0
High Ash C of E School	1,008,298	1,053,186	1,053,186	1,053,186	1,053,186	-16,719	0	0	0	0
Stone C of E Combined School	764,332	805,910	805,910	805,910	805,910	-5,975	0	0	0	0
Wendover C of E Junior School	1,330,115	1,423,862	1,423,862	1,423,862	1,423,862	0	0	0	0	0

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Weston Turville C of E School	787,042	831,238	831,238	831,238	831,238	0	0	0	0	0
Wingrave C of E Combined School	743,839	774,091	774,091	774,091	774,091	0	0	0	0	0
St George's C of E Infant School	724,598	763,586	763,586	763,586	763,586	-2,350	0	0	0	0
Chesham Bois C of E Combined School	782,561	825,110	825,110	825,110	825,110	0	0	0	0	0
Coleshill C of E Infant School	271,520	285,952	284,239	283,880	283,618	0	0	-1,714	-2,072	-2,335
Great Missenden C of E Combined School	1,489,666	1,610,467	1,610,467	1,610,467	1,610,467	0	0	0	0	0
Lee Common C of E School	250,354	267,616	260,948	260,647	260,426	-4,175	0	-6,667	-6,969	-7,189
Curzon C of E Combined School	613,995	645,401	645,401	645,401	645,401	0	0	0	0	0
Great Kimble C of E School	277,449	286,121	286,121	286,121	286,121	4,782	0	0	0	0
Great Kingshill C of E Combined School	1,408,985	1,522,205	1,522,205	1,522,205	1,522,205	0	0	0	0	0
Longwick C of E Combined School	695,067	729,362	729,362	729,362	729,362	0	0	0	0	0
Marlow C of E Infant School	680,022	713,736	713,736	713,736	713,736	0	0	0	0	0
Monks Risborough C of E Primary School	800,845	843,707	843,707	843,707	843,707	0	0	0	0	0
St. Mary's Farnham Royal Church of England Primary School	1,149,048	1,199,319	1,199,319	1,199,319	1,199,319	0	0	0	0	0
Twyford C of E School	408,730	432,188	426,481	425,796	425,295	-7,173	0	-5,707	-6,392	-6,893
Maids Moreton C of E School	275,109	288,835	287,965	287,587	287,310	0	0	-870	-1,248	-1,525
Newton Longville C of E Primary School	793,272	835,556	835,556	835,556	835,556	0	0	0	0	0
Great Horwood C of E Combined School	517,426	569,888	548,348	547,414	546,730	-23,621	0	-21,539	-22,474	-23,158
Westcott C of E School	379,945	399,680	399,680	399,680	399,528	0	0	0	0	-152
Mursley C of E School	254,481	263,249	261,712	261,394	261,162	0	0	-1,537	-1,854	-2,086
Hawridge & Cholesbury School	797,190	838,391	838,391	838,391	838,391	0	0	0	0	0
Haddenham St Marys C of E School	609,218	631,423	631,423	631,423	631,423	0	0	0	0	0
Quinton C of E Combined	603,353	664,906	630,717	629,578	628,744	-33,437	0	-34,189	-35,328	-36,162
Oakley C of E Combined School	423,498	437,712	437,712	437,712	437,712	-668	0	0	0	0
Winslow C of E Combined School	1,174,225	1,210,928	1,210,928	1,210,928	1,210,928	-8,679	0	0	0	0
St Peter's C of E Combined School	867,750	913,007	913,007	913,007	913,007	5,389	0	0	0	0
Swanbourne C of E School	586,603	595,751	589,486	592,619	595,751	104,451	89,398	83,133	86,266	89,398
Cuddington & Dinton C of E School	706,009	716,943	716,696	716,696	716,943	22,708	247	0	0	247
Marsworth C of E Infant School	195,682	203,919	201,821	201,635	201,498	917	0	-2,098	-2,284	-2,421
St Mary's C of E Primary School	1,189,179	1,259,455	1,259,455	1,259,455	1,259,455	0	0	0	0	0
Chalfont St Peter Church of England Academy	1,232,581	1,321,925	1,321,925	1,321,925	1,321,925	-14,982	0	0	0	0
Little Missenden C of E Infant School	261,285	273,624	273,128	272,789	272,541	1,340	0	-496	-835	-1,083
SEER GREEN C E SCHOOL	792,322	828,980	828,980	828,980	828,980	0	0	0	0	0
St Mary & All Saints C of E Primary School	1,460,557	1,577,600	1,577,600	1,577,600	1,577,600	0	0	0	0	0
Cadmore End C of E Combined School	321,824	343,055	338,077	337,589	337,231	-2,974	0	-4,979	-5,467	-5,824
Frieth C of E Combined School	545,217	573,511	573,511	573,511	573,511	-1,730	0	0	0	0
Hazlemere C of E Combined School	804,095	847,297	847,297	847,297	847,297	-1,679	0	0	0	0
High Wycombe C of E Combined School	796,270	836,257	836,257	836,257	836,257	-7,181	0	0	0	0
Ibstone C of E Infant School	276,520	301,452	287,213	286,896	286,664	0	0	-14,240	-14,556	-14,788
St John's C of E Combined School	847,605	899,673	899,673	899,673	899,673	0	0	0	0	0

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Little Marlow C of E School	370,472	388,900	388,900	388,900	388,900	0	0	0	0	0
Radnage C of E Primary School	406,483	430,908	430,322	429,628	429,120	0	0	-586	-1,280	-1,788
Speen C of E School	191,195	197,224	197,217	197,041	196,913	0	0	-7	-183	-312
St Paul's C of E Combined School	805,285	847,507	847,507	847,507	847,507	0	0	0	0	0
St Nicolas C of E Combined School Taplow	828,188	871,077	871,077	871,077	871,077	0	0	0	0	0
Holy Trinity C of E School	1,221,104	1,305,786	1,305,786	1,305,786	1,305,786	0	0	0	0	0
St Peter's Catholic Primary School	739,103	785,388	785,388	785,388	785,388	-12,196	0	0	0	0
St Edward's Catholic Junior School	970,861	1,021,430	1,021,430	1,021,430	1,021,430	0	0	0	0	0
St. Joseph's Catholic Primary School	1,330,375	1,423,511	1,423,511	1,423,511	1,421,681	-20,587	0	0	0	-1,829
St Joseph's Catholic Infant School	741,624	780,412	780,412	780,412	780,412	-7,291	0	0	0	0
Our Lady's Catholic Primary School	821,469	866,740	866,740	866,740	866,740	-2,869	0	0	0	0
St Louis Catholic Primary School	1,245,428	1,307,527	1,307,527	1,307,527	1,307,527	539	0	0	0	0
King's Wood School	1,723,971	1,812,477	1,812,477	1,812,477	1,812,477	0	0	0	0	0
Chiltern Hills Academy	4,141,282	4,351,550	4,351,550	4,351,550	4,351,550	0	0	0	0	0
THE HIGHCREST ACADEMY	4,299,548	4,512,575	4,512,575	4,512,575	4,512,575	0	0	0	0	0
Burnham Park E-ACT Academy	1,415,782	1,515,787	1,515,787	1,515,347	1,513,096	-20,585	0	0	-440	-2,692
Buckinghamshire UTC	798,776	836,460	836,460	836,460	836,460	1,223	0	0	0	0
The Buckingham School	4,477,101	4,692,749	4,692,749	4,692,749	4,692,749	0	0	0	0	0
Sir Thomas Fremantle	2,060,315	2,197,443	2,197,443	2,197,443	2,197,443	-13,872	0	0	0	0
Khalsa Secondary Academy	2,185,988	2,277,495	2,277,495	2,277,495	2,277,495	0	0	0	0	0
Bourne End Academy	3,054,334	3,179,185	3,179,185	3,179,185	3,179,185	0	0	0	0	0
JOHN HAMPDEN GRAMMAR SCHOOL	3,792,261	3,982,713	3,982,713	3,982,713	3,982,713	0	0	0	0	0
The Grange School	5,783,130	6,065,657	6,065,657	6,065,657	6,065,657	0	0	0	0	0
PRINCES RISBOROUGH SCHOOL	3,859,633	4,115,629	4,115,629	4,115,629	4,115,629	-13,352	0	0	0	0
The Misbourne School	4,322,794	4,543,734	4,543,734	4,543,734	4,543,734	0	0	0	0	0
John Colet School	4,494,999	4,721,790	4,721,790	4,721,790	4,721,790	0	0	0	0	0
BURNHAM GRAMMAR SCHOOL	3,975,724	4,175,458	4,175,458	4,175,458	4,175,458	0	0	0	0	0
AYLESBURY HIGH SCHOOL	4,390,077	4,610,524	4,610,524	4,610,524	4,610,524	0	0	0	0	0
Dr. Challoner's High School	4,238,201	4,451,134	4,451,134	4,451,134	4,451,134	0	0	0	0	0
Sir Henry Floyd Grammar School	4,209,035	4,491,800	4,491,800	4,491,800	4,491,800	0	0	0	0	0
Mandeville School	4,447,854	4,653,766	4,653,766	4,653,766	4,653,766	0	0	0	0	0
Holmer Green Senior School	3,961,907	4,163,828	4,163,828	4,163,828	4,163,828	0	0	0	0	0
Cressex Community School	4,005,663	4,200,026	4,200,026	4,200,026	4,200,026	0	0	0	0	0
CHESHAM GRAMMAR SCHOOL	4,400,912	4,619,208	4,619,208	4,619,208	4,619,208	0	0	0	0	0
THE BEACONSFIELD SCHOOL	3,742,679	3,932,595	3,932,595	3,932,595	3,932,595	0	0	0	0	0
Sir William Ramsay School	4,634,081	4,865,193	4,865,193	4,865,193	4,865,193	0	0	0	0	0
AMERSHAM SCHOOL	3,729,836	3,920,204	3,920,204	3,920,204	3,920,204	0	0	0	0	0
Aylesbury Grammar School	4,426,131	4,649,450	4,649,450	4,649,450	4,649,450	0	0	0	0	0
The Royal Latin School	4,231,897	4,428,666	4,428,666	4,428,666	4,428,666	0	0	0	0	0
Wycombe High School	4,578,088	4,777,320	4,777,320	4,777,320	4,777,320	0	0	0	0	0

Illustrative School Level Funding - School Name	Final Budget 2019/20	Model Budget NFF	Model Budget 1 (0.5% MFG)	Model Budget 2 (1.17% MFG)	Model Budget 3 (1.84% MFG)	MFG 2019/20	MFG NFF	MFG 1 (0.5% MFG)	MFG 2 (1.17% MFG)	MFG 3 (1.84% MFG)
Dr Challoner's Grammar School	4,454,357	4,678,143	4,678,143	4,678,143	4,678,143	0	0	0	0	0
Sir William Borlase's Grammar	3,174,546	3,336,334	3,336,334	3,336,334	3,336,334	0	0	0	0	0
Saint Michael's Catholic School	5,256,339	5,524,628	5,524,628	5,524,628	5,524,628	-5,488	0	0	0	0
Brookmead School	1,156,871	1,249,536	1,249,536	1,249,536	1,249,536	0	0	0	0	0
Overstone Combined School	918,753	972,729	972,729	972,729	972,729	0	0	0	0	0
Hamilton Academy	2,309,809	2,434,044	2,434,044	2,434,044	2,434,044	-10,863	0	0	0	0
Beechview School	866,493	914,640	914,640	914,640	914,640	3,140	0	0	0	0
Castlefield School	2,319,051	2,444,059	2,444,059	2,444,059	2,444,059	0	0	0	0	0
Brushwood Junior School	1,093,779	1,155,304	1,155,304	1,155,304	1,155,304	0	0	0	0	0
Loudwater Combined School	810,068	853,733	853,733	853,733	853,733	0	0	0	0	0
Danesfield School	1,476,216	1,581,854	1,581,854	1,581,854	1,581,854	0	0	0	0	0
The Gerrards Cross C.E. School	1,464,938	1,583,094	1,583,094	1,583,094	1,583,094	0	0	0	0	0
Beaconsfield High School	4,269,121	4,485,101	4,485,101	4,485,101	4,485,101	0	0	0	0	0
CHALFONTS COMMUNITY COLLEGE	6,378,737	6,703,315	6,703,315	6,703,315	6,703,315	0	0	0	0	0
Royal Grammar School	4,734,324	5,068,000	5,068,000	5,068,000	5,068,000	0	0	0	0	0
The Cottlesloe School	4,554,755	4,777,341	4,777,341	4,777,341	4,777,341	0	0	0	0	0
Waddesdon Church of England School	3,391,723	3,560,000	3,560,000	3,560,000	3,560,000	0	0	0	0	0
Great Marlow School	5,424,021	5,674,356	5,674,356	5,674,356	5,674,356	0	0	0	0	0
The Aylesbury Vale Academy	6,541,090	6,870,704	6,870,704	6,870,704	6,870,704	0	0	0	0	0
Green Ridge Academy	845,412	745,560	745,560	745,560	745,560	0	0	0	0	0
Abbey View Academy - (Open Sept 19)	240,386	0	0	0	0	0	0	0	0	0
INFANT SCHOOLS	25,455,269	26,795,183	26,752,449	26,749,905	26,749,174	63,885	29,958	-12,775	-15,319	-16,051
JUNIOR SCHOOL	18,534,161	19,626,467	19,620,034	19,621,306	19,623,076	57,115	89,398	82,965	84,237	86,007
COMBINED SCHOOLS	94,172,552	99,585,442	99,528,153	99,533,500	99,537,375	-16,490	67,877	10,589	15,935	19,811
PRIMARY ACADEMIES	29,780,014	31,040,191	31,014,580	31,010,944	31,008,282	-52,402	0	-25,611	-29,247	-31,908
PRIMARY TOTAL	167,941,997	177,047,282	176,915,215	176,915,655	176,917,907	52,108	187,234	55,167	55,606	57,859
UPPER SCHOOLS	28,524,842	29,914,166	29,914,166	29,914,166	29,914,166	-5,488	0	0	0	0
ACADEMIES	123,312,199	129,695,692	129,695,692	129,695,252	129,693,000	-46,586	0	0	-440	-2,692
SECONDARY SCHOOLS	151,837,041	159,609,858	159,609,858	159,609,418	159,607,167	-52,074	0	0	-440	-2,692
ALL SCHOOLS	319,779,038	336,657,140	336,525,074	336,525,073	336,525,074	34	187,234	55,167	55,166	55,168

MFG Protection
Gains Cap

415,817	187,234	159,854	173,024	187,234
-415,783	0	-104,686	-117,858	-132,066

No. of Schools Protected
No. of Schools Capped

28	6	4	4	6
50	0	19	21	25



Buckinghamshire County Council Schools Forum

Report to the Schools Forum

Title:	De-delegation 2020-21 (Maintained schools)
Committee date:	3rd December 2019
Author:	Liz Williams, Head of Finance Children's Service
Contact officer:	Janaki Try, Finance Business Partner (Schools) jtry@buckscc.gov.uk

1. Purpose of Agenda Item

1.1. The purpose of this agenda item is to set out the proposals for existing De-delegation and former ESG funded services De-delegation for 2020-21. As agreed by Schools Forum in October 2019, the report includes proposals to Schools Forum from the Maintained Schools Sub- Committee. The subcommittee met on 14th November 2019, with an open invitation to schools' representatives, to consider the details and to make recommendations to Schools Forum for final decisions, as voted by maintained schools members.

2. Maintained schools subcommittee

2.1. Further information on de-delegated services including Union facilities, Specialist Support for schools with deficit budgets and Educational Visits were presented to the subcommittee meeting, together with the report setting out the original proposals as presented to Schools Forum in October 2019.

2.2. As requested by Schools Forum, information on budgets and spend for each category of de-delegation in 2017-18 and 2018-19 was circulated at the subcommittee. The data is given below:



De-delegation from schools:								
Description	2017-18			2018-19			Total	2019-20
	Budget	Spend	(under)/ overspend	Budget	Spend	(under)/ overspend	(under)/ overspend	Budget
a) Contingency schools in financial difficulties*	569,178	373,344	(195,834)	437,311	231,657	(205,654)	(401,488)	428,171
b) Contingency for deficit write-offs - schools converting to academies	324,888	169,570	(155,318)	169,806	50,545	(119,261)	(274,579)	165,899
c) Union facilities	30,621	21,996	(8,625)	29,716	10,154	(19,562)	(28,188)	29,032
d) Supply Cover for small schools	13,124	6,927	(6,197)	12,735	5,676	(7,059)	(13,257)	12,442
Total			(365,975)			(351,537)	(717,511)	

* in 2017-18 an additional £117,000 was added to the budget from reserves

In 2019-20 £300,000 of the underspend was returned to schools

De-delegation from schools:								
Description	2017-18*			2018-19			Total	2019-20
	Budget	Spend	(under)/ overspend	Budget	Spend	(under)/ overspend	(under)/ overspend	Budget
Specialist Support for schools with deficit budgets	19,578	19,578	0	117,478	117,478	0	0	114,993
Educational Visits	29,366	29,366	0	46,991	46,991	0	0	45,997
							0	

* Services introduced from September 2017 to March 2018

2.3. Based on the supporting information the subcommittee proposed the following for consideration by Schools Forum:

Existing De-delegation:

- Contingency – Schools in Financial Difficulties: Agreed with original proposals of £7 per pupil for primary and £8.75 per pupil for secondary.
- Contingency- deficits of closing schools: Agreed not to de-delegate for 2020-21 given the underspend balance form previous years and likely underspend in 2019-20 due to minimal expected spend. The proposal was agreed on the basis that de-delegation will be reconsider for the next financial year.
- Union Facilities: Agreed not to de-delegate for 2020-21 given the underspend balance form previous years and likely underspend in 2019-20 due to minimal expected spend. The proposal was agreed on the basis that dedelegation will be reconsider for the next financial year.

- Cover for small schools: Agreed with the original proposals of 70p per pupil for both primary and secondary schools.
- Total for existing de-delegation £7.30 per pupil for primary schools and £9.05 per pupil for secondary schools.

Former ESG funded Services De-delegation:

- Specialist Finance support for schools with deficit budgets: Agreed with the original proposals of £2.50p per pupil for both primary and secondary schools, and £10 per place special schools and PRUs.
- Educational Visits (Evolve) service provided by BCC: Agreed with the original proposals of £1.00 per pupil for both primary and secondary schools, and £4 per place special schools and PRUs.
- Total for former ESG funded services dedelegation £3.50 per pupil for primary schools and secondary schools, £14 per place for special schools and PRUs.

3. Summary

3.1. The maintained schools subcommittee proposed to reduce the total dedelegation per pupil rate from the original proposals presented to Schools forum in October, as follows:

- Primary Schools : £10.80 per pupil - reduced from £15.50
- Secondary Schools : £12.55 per pupil - reduced from £17.25
- Special Schools/PRUs: £14.00 per place – no change

Appendix 1 sets out these proposals against the original rates and budgets based on current pupil data (to be updated with October 2019 census figures).

Notes of the subcommittee meeting are given in Appendix 2.

4. Recommendations

4.1. To note the information in this report and appendices.

4.2. That mainstream maintained primary and secondary representatives of Schools Forum agree to a total de-delegation rate for Existing delegation of



£7.30 per pupil in Primary and £9.05 per pupil in Secondary, and to agree services that have no de-delegation funding in 2020-21 will be reconsidered for funding in 2021-21.

4.3. That mainstream maintained primary and secondary representatives of Schools Forum agree to a total de-delegation rate for former ESG services of £3.50 per pupil.

4.4. That special school and PRU representatives on Schools Forum agree to a total de-delegation rate for former ESG services of £14 per place.

Appendix A: Existing De-delegated services

De-delegation Area	Notes	Original proposed 2020-21 rates & estimated budget	Maintained schools subcommittee proposed 2020-21 rates	Maintained schools subcommittee Proposals 2020-21
A. Contingency – Schools in Financial Difficulties	The fund is administered by the Contingency Panel Group using Terms of Reference agreed by Schools Forum	Primary : £7 per pupil Secondary: £8.75 per pupil £300,650	Primary : £7 per pupil Secondary: £8.75 per pupil £300,650	This will provide a contingency fund of £300,650 (Primary £253,400 and Secondary £47,250)
B. Contingency-deficits of closing schools	<ul style="list-style-type: none"> This is used to offset the cost of writing off deficits budgets at the point of maintained schools becoming sponsored academies and the old school 'closing'. The LA calculates the amount at the point of closure. Deficits from sponsored schools must be written off (e.g. Converting deficits to a loan is not permitted) 	£4 per pupil £166,400	No dedelegation in 2020-21.To be reconsidered in 2021-22	Previous years' underspend stands at £274,579 plus unused 2019-20 budget balance – available for 2020-21.
c. Union Facilities	This contributes to the cost of supporting Union activity for maintained schools	70p per pupil £29,120	No dedelegation in 2020-21.To be reconsidered in 2021-22	Previous years' underspend stands at £28,188 plus unused 2019-20 budget balance – available for 2020-21.
D. Cover for small schools	This contributes to the cost of supporting small schools in covering jury service and attendance at key meetings	30p per pupil £12,480	30p per pupil £12,480	Rate as per 2019-20 to give £12,480 (£10,860 primary and £1,620 secondary).
Total		£12 per pupil in primary schools and £13.75 per pupil in secondary sch.	£7.30 per pupil in primary schools and £9.05 per pupil in secondary sch.	Total in year contribution of £313,130 (£264,260 from primary schools and £48,870 from secondary schools)

Appendix B: Former ESG funded Services

De-delegation Area (former ESG)	Notes	<i>Original proposed 2020-21 rates & estimated budget</i>	Maintained schools subcommittee proposed 2020-21 rates	Maintained schools subcommittee Proposals And estimated budget 2020-21
Finance Support Specialist Finance support for schools with deficit budgets (Services provided by BLT have now transferred to BCC)	The service helps identify financial risk and provides targeted support to schools in managing budgets to avoid deficits. Schools needing support outside of the targeted support as detailed above will need to purchase the relevant support package from BCC.	<i>£2.50 per pupil primary and secondary/ £10 per place special schools and PRUs</i>	£2.50 per pupil primary and secondary/ £10 per place special schools and PRUs	Rates as per 2019-20 to give a fund of £115,660 (£90,500 from primary, £13,500 from secondary and £11,660 from special/PRUs).
of Educational Visits (Evolve) service provided by BCC	The cost of Evolve directly from the IT provider Edufocus with advice from the preferred Evolve provider would be in the region of £1098 Primary /£1898 Secondary. BCC therefore offers a very good value for money service) The traded offer proposed to academies from September 2020 will be £50 per school plus £1 per pupil/ £4 per place for specials/PRUs. The difference between traded services to Academies and maintained schools through de-delegation is the £50 per school fee which covers administration costs of supporting academies.	<i>£1.00 per pupil primary and secondary/ £4 per place Special schools and PRUs</i>	£1.00 per pupil primary and secondary/ £4 per place Special schools and PRUs	Rate as per 2019-20 to provide a total budget of £46,264 (£36,200 from primary, £5,400 from secondary and £4,664 from special/PRUs). This will also cover training to both maintained schools and academies.
Total		<i>£3.50 per pupil in prim/secondary £14 per place special and PRUs.</i>	£3.50 per pupil in prim/secondary £14 per place special and PRUs.	Total contribution £161,924.



Buckinghamshire County Council Schools Forum

Report to the Schools Forum

Title: Notes of Maintained Schools Subcommittee -
Proposals to Schools Forum De-delegation

Sub Committee date: 14th November 2019

Contact officer: Janaki Try, Finance Business Partner (Schools)
jtry@buckscc.gov.uk

Present:

Janice Freeman (Chair) King's Wood School	Fran Sturley Winslow School
Martin Birch Naphill & Walters Ash School	David Hood Cressex School
Paula Coppins Manor Farm Infant School	J Spreadbury Spinfield School
Eileen Stewart Stoke Mandeville Combined	Kathryn Tamlyn Cheddington Combined
Matt Tomson Wingrave School	Rebecca Morrisson Carrington Infant School

Buckinghamshire County Council: Janaki Try, Robert Williams
Apologies: Steven Sneesby (email)
Buckinghamshire County Council Liz Williams, Bev Black.

1. The sub-committee made reference to the table on budgets spend and carry forwards over the last few years. This informed the discussions. It was noted that £300,000 of the carry forward for contingency - schools in financial difficulties was returned to schools leaving £101,488 to be carried forward for the 2019-20 meeting in March 2020.
2. **Union Facilities** – the underspend carry forward of £28k was noted along with the £29k allocation this year totalling £57k. Concern was raised whether the de-delegated fund was used when union representatives were released to support academies because academies did not pay into this fund. Reference was made to the paper by Bev Black which stated '*The funding supports release to undertake work in maintained schools only; completely separate arrangements apply to union work in academies.*' Reference was also made to lack of claims in 2018-19 and possibly again in 2019-20 as '*Based on this year's situation a large proportion of the budget is likely to remain unclaimed, mainly because a significant proportion of the eligible union officials are currently either retired members or work on a supply basis (this has been the case for a number of years) and thus are not entitled to claim.*' On this basis the meeting proposed not to de-delegate the 70p per pupil in 2020-21 and to reconsider the position again next year.



3. **Contingency for schools in financial difficulties.** – There was some discussion about deficit schools. Ms Try reminded the meeting that the fund was for schools in deficit or in-year deficit of 2%. The fund was to cover the cost of unforeseen circumstances and that evidence had to be provided to the panel as each application would have to stand alone. Ms Morrisson stated that she had not found the application process straightforward. Ms Try explained that last year she had tried to support the process by making exemplar materials available to schools considering making applications, and requested ideas to add to the list of helpful hints on Schoolsweb. Ms Try also stated that the original rates proposed were lower than in previous years in recognition of the actual spend in recent years. The subcommittee agreed to the original proposals of £7 and £8.75 for primary and secondary respectively.
4. **Contingency deficit write offs for schools converting to academies.** - It was noted that the write offs were for RI schools in a sponsored conversion. The subcommittee asked for likely costs for this year and the next as the local authority should, because of the lead time required for conversion, now be aware of the level of deficits of schools converting in 2020-21. Ms Try stated she would obtain the figures and the meeting agreed if the required spend was low then it was proposed that there will be no dedelegation for 2020-21, but that this decision will be reconsidered for the following year. (Post meeting Ms Try confirmed the write-offs will be minimal for this year and so the proposal for no dedelegation in 2020-21 only is confirmed).
5. **Supply Cover** - dedelegation as per the original proposals 30p per pupil.
6. **Finance support for schools with deficit budgets** – Ms Try welcomed any comments on the Service Offer included in the papers for the meeting. It was noted that the budget for this delegation was not based on claims like some of the other funds and that it was to cover the cost of staff and travel etc. involved in this service. Mr Hood requested a year-end summary of the service e.g. list of schools supported and their outcomes so that the group could take a view regarding the value for money of this service that maintained schools were funding. Ms Try agreed to his request. The meeting agreed the original charge of £2.50 per pupil.
7. **Educational visits** – It was noted that academies were also paying for the service at the same rate as for maintained schools but with an additional £50 administration charge per school. The subcommittee agreed the original proposals of £1 per pupil/£4 for special and PRUs.
8. **Dedelegation for Special Schools and PRUs** – Mr Sneesby contributed by email, and this was shared at the meeting. ‘I have discussed the proposals for former ESG funded services with the other Special School Heads who are Forum members. We would like to continue with the 2019 2020 rate of £14 per pupil.’

9. Subcommittee's proposals - Total dedelegation

- Primary: £10.80 per pupil - reduced from £15.50
- Secondary: £12.55 per pupil - reduced from £17.25
- Special/PRUs: £14.00 – no change

The appendix shows the summary of the proposals to be put forward to Schools Forum in December 2019 for final decision via a vote of all maintained school members.

Schools Forum – Forward Plan 2019-20

Key meetings and decisions – updated September 2019 (new items highlighted yellow)

Meeting Date	Agenda Item	Purpose of Report
03 December 2019	<ol style="list-style-type: none"> 1. Schools Forum Funding Group Update (standing item) 2. Schools Budgets 2020-21 <ol style="list-style-type: none"> a. Schools Block b. Central Schools Services Block c. High Needs Block d. Early Years 3. De-delegation 2020-21 4. Review of demand and costs within the High Needs Block (including agreement of any consultation on transfer between funding blocks) 5. SEN Quarterly Update 6. Growth Fund 7. Schools Pay Review (Part 2 item) 	<p>Set of papers to outline schools budget proposals, including outcome from any consultation with schools and impact of changes</p> <p>Outcome of consultation and recommendation for 2020-21</p> <p>Gary Lamb – confidential item</p>
21 January 2020	<ol style="list-style-type: none"> 1. Schools Budget Proposals 2020-21 2. Early Years Budget Proposals 2020-21 3. Signing off of Banding Values 4. Proposals for Maintained Nursery School Funding 5. Appeals Funding 6. Review of demand and costs within the High Needs Block (including agreement of any consultation on transfer between funding blocks) 7. SEN Update (Standing Item) 8. Growth Fund 	To agree the final DSG budgets for 2020-21
24 March 2020	<ol style="list-style-type: none"> 1. Schools Forum Funding Group Update (standing item) 2. SEN Update (Standing Item) 	
30 June 2020	<ol style="list-style-type: none"> 1. Schools Forum Funding Group Update (standing item) 2. SEN Update (Standing Item) 	

13 October 2020	1. Schools Forum Funding Group Update (standing item) 2. SEN Update (Standing Item)	
8 December 2020	1. Schools Forum Funding Group Update (standing item) 2. SEN Update (Standing Item)	

Completed Meetings

<p>15 October 2019</p>	<ol style="list-style-type: none"> 1. Election of Chairman and Vice Chairman 2. Agree membership and Chairman of all sub-committees 3. Schools Forum Funding Group update (standing item) 4. Schools Forum Induction 5. Budget Monitoring 6. SEN Quarterly Update (standing item) 7. Update on National Funding Formula and DSG Guidance 2020-21 8. De-delegation 2020-21 – Consultation with schools 9. Verbal Unitary Update- G Drawmer 	<p>To review projected spend in 2019-20 and future years and identify savings proposals to reduce spend where appropriate</p> <p>To update on any changes to DSG Operational Guidance on the NFF, and agree any consultation that may be required with schools</p> <p>To agree consultation process on De-delegation of budgets (in line with operational guidance)</p> <p>To consult Schools Forum on proposals for the pay review for support staff in schools prior to consideration by SABPAC</p>
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Buckinghamshire County Council Schools Forum

Report to the Schools Forum

Title:	School Forum Membership – Secondary Schools
Committee date:	3rd December 2019
Author:	Liz Williams, Head of Finance Children’s Service
Contact officer:	Janaki Try, Finance Business Partner (Schools) jtry@buckscc.gov.uk

1. Purpose of Agenda Item

- 1.1. The purpose of this agenda item is to consider the secondary school membership of schools forum as agreed at the October 2018 Schools Forum meeting. The report focuses on pupil numbers in secondary upper and secondary grammar schools to inform any proposed change in future membership. Given the recent successful elections, any such change to the membership will only be possible when the next round of elections for the secondary phase becomes due.

2. Background

- 2.1. The Schools Forum’s constitution sets out the rules for schools forum membership in Buckinghamshire and this is set in line with the DfE’s guidance on the structure of schools forums. The DfE’s guidance states: ‘the balance between maintained primary, maintained secondary and academies members **must be broadly proportionate to the pupil numbers in each category.**’ Additionally at the last Schools Forum meeting, members were informed of the legal advice that ‘The Schools Forums Regulations provide a framework for the appointment of members, but allow a considerable degree of discretion in order to accommodate local priorities and practice. The guidance suggests that good practice is for the forum to review membership as a standing item at each meeting, which suggests that the responsibility for determining membership on an ongoing basis lies with the forum, subject to ensuring that the forum has the right balance of members in accordance with the regulations and that any decision is made in line with the forum’s constitution.’



2.2. In September 2018 Schools Forum took the opportunity to look at the membership and the split between maintained and academy schools, based on pupil numbers. The final decision taken did not fully reflect pupil numbers for secondary schools as representation remained as per the elected membership.

2.3. The agreed membership in the Secondary Sector is as follows:

- 8 Representatives
 - 2 Maintained Schools
 - 6 Academy Schools

3. Review of Current Membership – mainstream secondary schools

3.1. Updated pupil numbers do not differ to any great extent from last year. The current school and academy membership is as follows, based on January 2019 census data:

Based on January 2019 Census Data									
Schools by Type and pupil numbers				Membership Based on Pupil Numbers		Current Constitution		Current Members	
School Type	Total Schools	Pupil Numbers	% of Total Pupils	Maintained	Academy	Maintained	Academy	Maintained	Academy
Secondary Maintained	6	5,956	16%	1		2		2	
Academy/Free School/UTC Upper	31	31,248	84%		7		6		6
SubTotal	37	37,204	100%	1	7	2	6	2	6

4. Secondary Schools Membership- Further Pupil Number Analysis

4.1. Based on pupil numbers, membership between Secondary Upper and Secondary Grammar would be a 5:3 split as set out below:

Secondary Schools	Type	Maintained Academy	Total Pupils	% Split	Member Split	Current Constitution	Current Membership
Secondary Upper	U		21,091	57%	4.54		4.00
Secondary Grammar	G		16,113	43%	3.46		4.00
Total			37,204	100%	8.00		8.00



4.2. Membership broken down between Maintained Upper, Academy Upper and Academy Grammar would be 1:3:4 as set out below:

Secondary Schools	Type	Maintained Academy	Total Pupils	% Split	Member Split	Current Constitution	Current Membership
Maintained Upper	U	M	5,956	16%	1.28	2.00	2.00
Academy/Free School/UTC Upper	U	A	15,135	41%	3.25	2.00	2.00
Academy Grammar	G	A	16,113	43%	3.46	4.00	4.00
Total			37,204	100%	8.00	8.00	8.00

4.3. A combination of the two tables with an overall 5:3 split of Upper and Grammar would produce an option for membership, which moves away from the current membership Maintained Upper: Academy Upper: Academy Grammar 2:2:4, by reducing Maintained Upper from 2 to 1 representation and increasing Academy/free sch. Upper from 2 to 4, and reducing Academy Grammar from 4 to 3, as shown in the table below:

Secondary Schools	Type	Maintained Academy	Total Pupils	% Split	Member Split	option pupil no.	option split	option Membership	Current Membership
Maintained Upper	U	M	5,956	16%	1.28	5,956	28%	1.41	2.00
Academy/Free School/UTC Upper	U	A	15,135	41%	3.25	15,135	72%	3.59	2.00
Total Upper			n/a	n/a	n/a	21,091	100%	5.00	4.00
Academy Grammar	G	A	16,113	43%	3.46			3.00	4.00
Total			37,204	100%	8.00			8.00	8.00

5. Recommendations

5.1. To note the Secondary School pupil number analysis set out in 4.1 to 4.3 in the report above.

5.2. To agree the proposal set out in 4.3 above to change the current membership at the next round of secondary phase elections to:

- 1 Upper Maintained School
- 4 Upper Academy/Free Schools
- 3 Academy Grammar Schools

By virtue of paragraph(s) 3 of Part 1 of Schedule 12A
of the Local Government Act 1972.

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